The LEGACY CIRCLE

The International Academy of Trial Lawyers Foundation (IATL Foundation) is a nonprofit, 501(c)3 charitable corporation. The Legacy Circle is made up of Fellows who are interested in making a testamentary bequest to the IATL Foundation. Any IATL Fellow can join the Legacy Circle by including the IATL Foundation in their estate planning documents. These Legacy Circle members will be recognized at Academy meetings for their generosity.



INVITATION to JOIN

The IATL Foundation Board invites you to become a member of The Legacy Circle. All interested IATL Fellows, please contact info@iatl.net or any member of the IATL Foundation Board of Trustees, with any questions.

We look forward to celebrating the IATL Foundation's work and achievements with you, as a Legacy Circle member soon. Lastly, please encourage your friends who are Fellows to join the Legacy Circle!



INTERNATIONAL ACADEMY OF TRIAL LAWYERS FOUNDATION

Executive Offices: 1935 County Road B2 West, Suite 165 Roseville, MN 55113 Phone: 952-546-2364

Learn more about the Foundation by visiting our website at www.iatl.net

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WHY GIVE A Testamentary GIFT to the Iatl Foundation?



The IATL Fellowship is composed of the best and most successful, compassionate, committed lawyers in the United States and abroad. One important shared characteristic among the members is the dedication to the Rule of Law universally and protection of the right to trial by jury domestically.

While most Fellows have a number of charitable organizations they support personally, which serve various important social needs, the IATL Foundation is unique is its purposes relating specifically to law. A testamentary gift will not only advance the goals of the IATL Foundation but will create a meaningful personal legacy for each member of the Legacy Circle.

The transferring of assets through planned estate giving also has numerous financial benefits to the donor. For example, a bequest provision affords the opportunity of making a significant donation that does not affect the donor's financial situation during life. In addition, if financial circumstances change, the testamentary amount can be updated.

In the United States, all estate donations are fully deductible for federal tax purposes and there is no limit on the deduction an estate can claim; the charitable gift is also usually exempt from state taxes as well.

HOW to JOIN

Membership in The Legacy Circle is achieved by signing a Letter of Intent to list the IATL Foundation in your estate plans and informing the IATL Foundation that you have done so. The designation is not binding and can be changed at any time. The advice of legal estate planning counsel is recommended.

To become a member of The Legacy Circle simply inform the IATL Foundation Executive Office in writing that you have included the IATL Foundation in your Estate plans. Please also provide the contact information for your executor and/or trustee. If you wish to disclose the amount that would be appreciated, but it is not required. Your membership will be confirmed by the IATL Foundation, and you will be recognized as a Legacy Circle member.

Although we have not had a formal legacy program in the past, the IATL Foundation has a history of testamentary gifts from Fellows. They range from \$15,000 to \$1 million from Fellow Al Abramson, which truly kickstarted our Foundation as we enjoy it today.

The amount of any such Legacy Circle member's gift will remain confidential unless you indicate otherwise. There is no minimum required gift amount.

Thank you for your support of the IATL FOUNDATION!